MASTEX INDUSTRIES



Welcome

Mr. Kuriyama

MANAGEMENT TEAM

- Larry Vincent President
- Jeffrey Stream VP of Finance (CFO, HR, IT)
- Israel Schepps VP (TS, ISO, Purchasing)
- Dave Belisle Director of Technical Fabrics
- Neil Cronin Director of Quality, Product Development
- Brendan Cronin Preparatory and Weaving Manager
- Jackie Rudzik Lab Manager
- Coral Shaddock Accounting Manager
- Lynn Quinlan Scheduling Coordinator
- Tim Bender Plant Engineer
- Anne Marie Brodeur Logistics Coordinator
- Jim Crowfoot Shipping and Receiving Coordinator
- Chris Simmons Victory Services

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- THE FUTURE



1938 Established Holyoke, MA location as a weaver of filament fabrics for a variety of different markets.



1938 Mastex location on First Level canal.

1960-1970 Added dyeing, finishing, printing, and coating capabilities.

Sold finished fabrics.

Facility expanded to 250,000 sq. ft.

1967 Pioneered installation of first water-jet looms.

1973 Operation of 350 water-jet looms weaving nylons,

polyesters, and Acetate fabrics.

1990-1999 Replaced original water-jet looms with new, wider looms.

Installed 120 Picanol air-jet looms.

Provided fabrics for home furnishings, industrial, and

apparel markets.

Installed new 230cm wide high-speed, heavy duty Tsudakoma water jet looms as well as Preparatory and Finishing equipment to handle wide industrial and automotive airbag fabrics.



2001 Installed physical testing laboratory.



2001 Certified and registered for QS-9000 and ISO-9002.

2004 Certified and registered for TS-16949 and ISO-9000.

Re-Certified for TS-16949 and ISO-9000.





LOCATIONS

Corporate Office

3 Bigelow StreetHolyoke, MA 01040

■ P: 413-536-3614

F: 413-532-6639



MARKETING STRATEGY

PRODUCT

 To provide the highest quality fabrics based on our customer specifications.

PRICE

■ To offer competitive pricing.

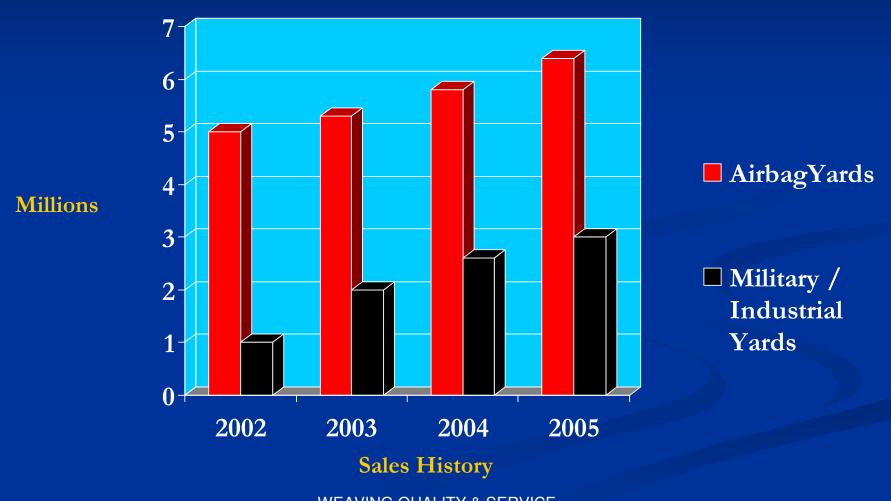
PROMOTION

■ To promote our company by servicing our customers R&D efforts, production requirements, quality specifications, and marketing needs.

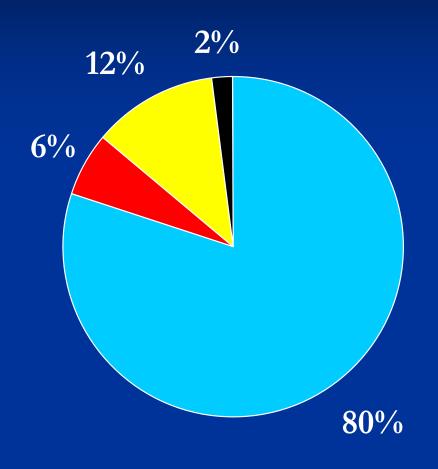
PLACE

■ To produce fabrics from a plant with rich tradition, flexibility, state of the art equipment, and commitment to the future.

AUTOMOTIVE & INDUSTRIAL YARDS



SALES MIX



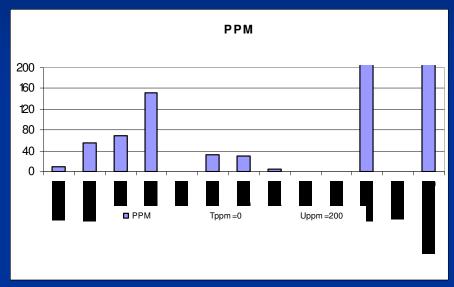
- Airbag
- **■** Industrial
- Military
- **■** Home Furnishing

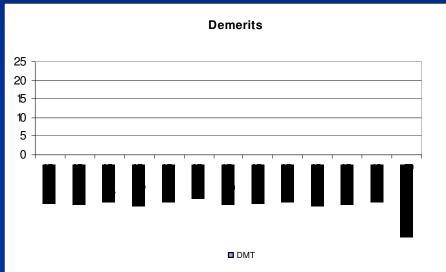
KEY CUSTOMERS

Automotive

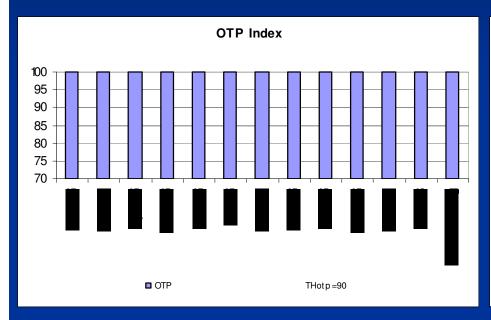
- ASCI (FORD 2001)
- Autoliv (Kia, GM, Chrysler, Ford 2003)
- Bradford (Chrysler, Ford, GM 2001)
- Bradford/Delphi (GM 2002)
- Bradford/TRW (Ford 2001)
- Reeves Brothers (Ford, GM 2005)
- Delphi (GM, BMW 2003)
- Highland/Takata (Toyota, Nissan 2002)
 - Purchase non-standard fabrics: 210d & 420d Wide Width
- TRW (Chrysler, Ford, GM 2001)

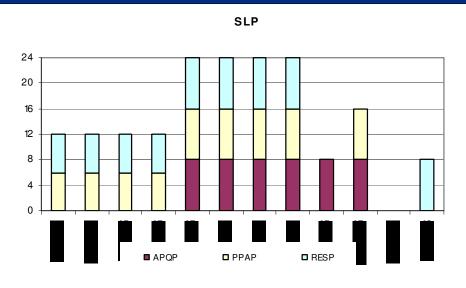
MASTEX PERFORMANCE KEY INDICATORS





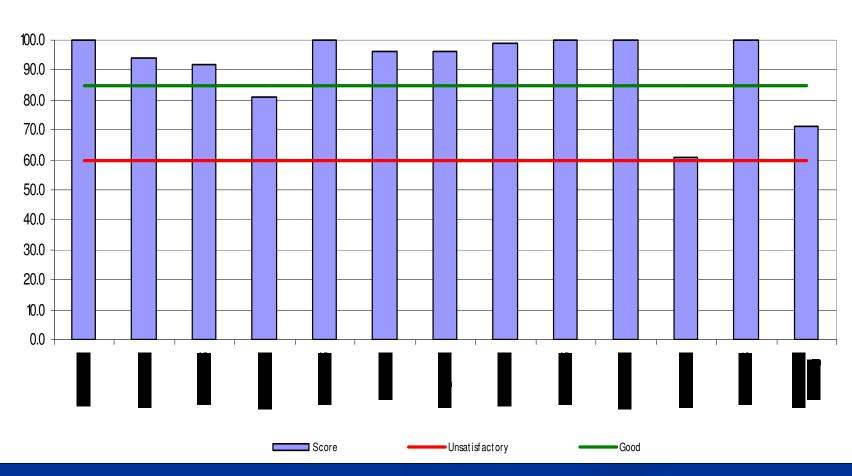
MASTEX PERFORMANCE KEY INDICATORS





MASTEX PERFORMANCE KEY INDICATORS

Overall Rating - Total % Achieved



CAPACITY

Weaving capacity of up to 17 Million yards annually.

Space available for future growth.

Open to new opportunities.

QUALITY POLICY

"To promote a safe work environment and to produce the highest quality product for our customers while maintaining 100% on time deliveries."

AIRBAG FABRICS

- Toray, Invista, Solutia, PHP, Hyosung Yarns
- **210d**, 315d, 420d, 525d, 630d, 840d
- 3 dpf & 6 dpf
- Greige Widths up to 85"
- Coated Widths up to 80"
- Fabrics for coated and uncoated use

INDUSTRIAL/MILITARY FABRICS

- Nylon, Polyester yarns
- Textured and flat
- 70 denier to 1000 denier
- Plain or dobby weaves
- Greige Widths up to 85"

Receiving



Warping



Warping



Warping



Warping



Slashing



Re-Beaming



Re-Beaming



Weaving



Weaving



Weaving



Weaving



Weaving



Weaving



Weaving



Weaving Dobby Looms



Weaving Dobby Looms



Weaving Dobby Looms



Air-Jet Weaving



Finishing



Elbit Automated Fabric Inspection



TS Compliant Laboratory



TS Compliant Laboratory



TS Compliant Laboratory



Shipping



Shipping



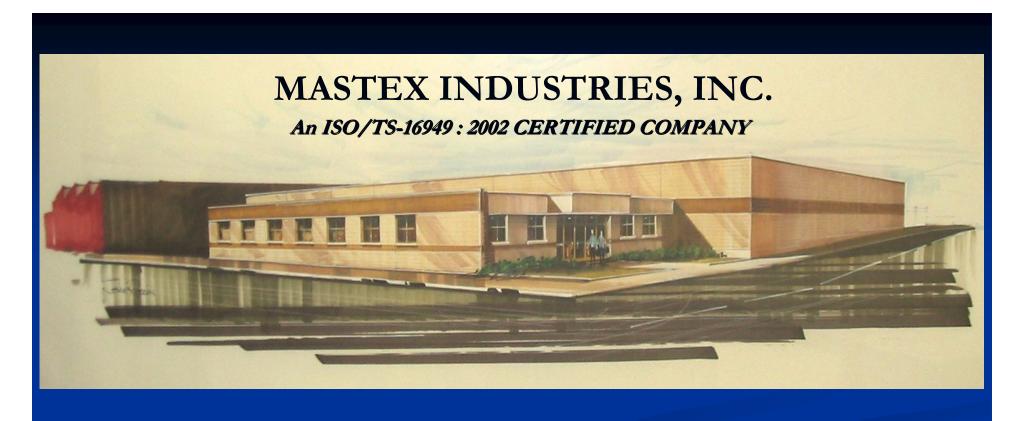
THE MASTEX DIFFERENCE

ORGANIZATION

- Privately Owned
- Lean Organization
 - Ownership
 - Accessible/Progressive
 - Focused
- Tenure of Employee's
- Commitment to Safety
- Partnership with Vendors
- Partnership with Manufacturers
- Operates under Holyoke Free Trade Zone
- Owns fleet of trucks
- Minority Joint Venture Opportunity
- NOT A COMPETITOR

TECHNOLOGY

- Investment in State of the art equipment
- Industry's leanest process
- Sizeless Weaving
- Key Equipment
 - Warping
 - Re-Beaming
 - Tsudakoma Wide Width Looms
 - Dry-Can Finishing
 - Elbit Automated Fabric Inspection
- Commitment to R&D
 - 150+ years of weaving experience





MASTEX INDUSTRIES



Partnership Opportunities

Toray – Mastex – Toyota